



# DAILY CURRENCY REPORT

30 December 2025

**Kedia Stocks and Commodities Research Pvt. Ltd.**

SEBI Registration Number: INH000006156

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30 December 2025

### Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	28-Jan-26	90.3375	90.4000	90.1400	90.3700	0.07
USDINR	25-Feb-26	90.5100	90.5900	90.4500	90.5750	0.08
EURINR	28-Jan-26	106.3000	106.6650	106.0100	106.4775	0.04
GBPINR	28-Jan-26	121.7750	122.0075	121.7100	121.9325	0.13
JPYINR	29-Dec-25	57.4325	57.4475	57.0200	57.4000	-0.17

### Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	28-Jan-26	0.07	85.40	Fresh Buying
USDINR	25-Feb-26	0.08	82.96	Fresh Buying
EURINR	28-Jan-26	0.04	44.46	Fresh Buying
GBPINR	28-Jan-26	0.13	32.02	Fresh Buying
JPYINR	29-Dec-25	-0.17	-81.31	Long Liquidation

### Global Indices

Index	Last	%Chg
Nifty	25942.10	-0.38
Dow Jones	48461.93	-0.51
NASDAQ	23474.35	-0.50
CAC	8112.02	0.10
FTSE 100	9866.53	-0.04
Nikkei	50367.55	-0.32

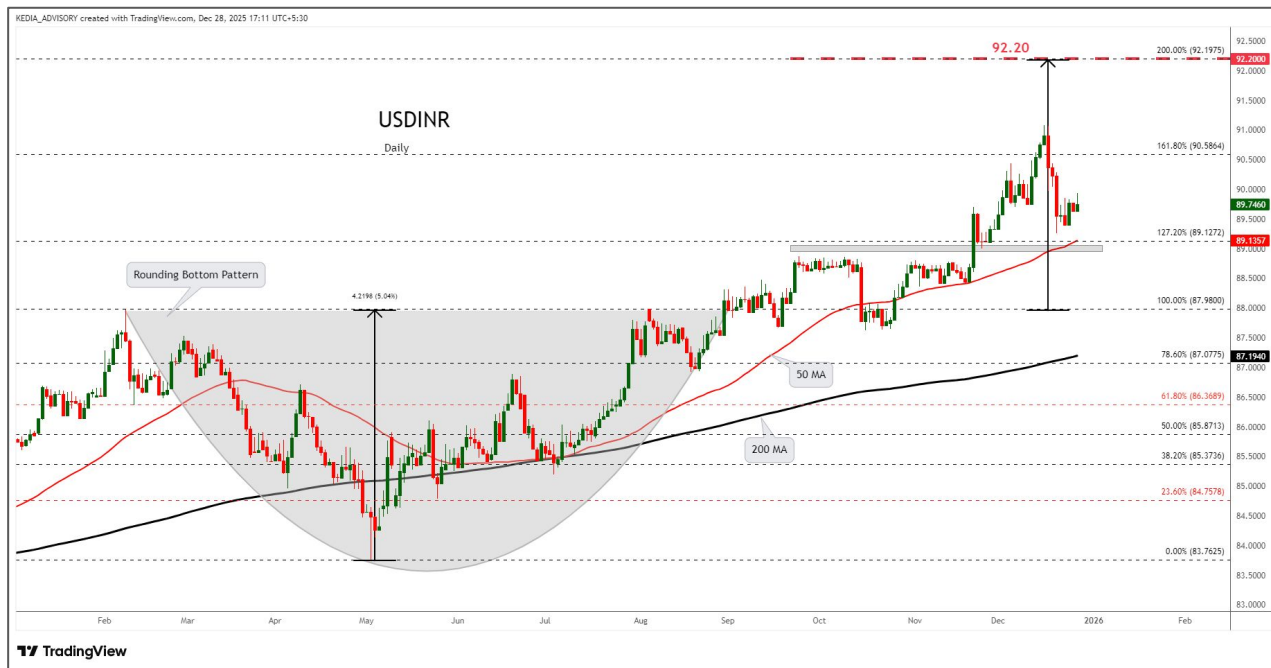
### International Currencies

Currency	Last	% Change
EURUSD	#N/A	#N/A
GBPUSD	#N/A	#N/A
USDJPY	#N/A	#N/A
USDCAD	#N/A	#N/A
USDAUD	#N/A	#N/A
USDCHF	#N/A	#N/A



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## Technical Snapshot



**SELL USDINR JAN @ 90.4 SL 90.6 TGT 90.2-90.**

## Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Jan-26	90.3700	90.56	90.46	90.30	90.20	90.04

## Observations

USDINR trading range for the day is 90.04-90.56.

Rupee stabilized on a broadly softer dollar and RBI measures that helped steady sentiment.

India's economic fundamentals remain strong, with inflation cooling below 1% and GDP growth surprising on the upside, recording its strongest print in six quarters.

India's foreign exchange reserves rose to \$693.32 billion, compared with \$688.95 billion a week earlier.



Technical Snapshot



**SELL EURINR JAN @ 106.5 SL 106.8 TGT 106.2-106.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Jan-26	106.4775	107.03	106.75	106.38	106.10	105.73

Observations

EURINR trading range for the day is 105.73-107.03.

Euro settled flat as policy outlooks between the ECB and the Federal Reserve continued to diverge.

ECB now forecasts eurozone growth at 1.4% in 2025, while headline inflation is expected to hover around the 2% target through 2028.

Euro Area consumer confidence dipped to -14.6 in December 2025, the lowest in three months, following 14.2 in the previous month.





Technical Snapshot



**SELL GBPINR JAN @ 122 SL 122.3 TGT 121.7-121.4.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
28-Jan-26	121.9325	122.18	122.05	121.88	121.75	121.58

Observations

GBPINR trading range for the day is 121.58-122.18.

GBP steadied amid reduced liquidity during the shortened US holiday session.

Governor Andrew Bailey said rates are likely to trend lower, but not as quickly as markets might hope.

UK GDP grew 0.1% in the third quarter, in line with expectations, though the BoE forecasts flat growth in the final quarter.

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## Technical Snapshot



**SELL JPYINR DEC @ 57.7 SL 57.9 TGT 57.5-57.3.**

## Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
29-Dec-25	57.4000	57.72	57.56	57.29	57.13	56.86

## Observations

JPYINR trading range for the day is 56.86-57.72.

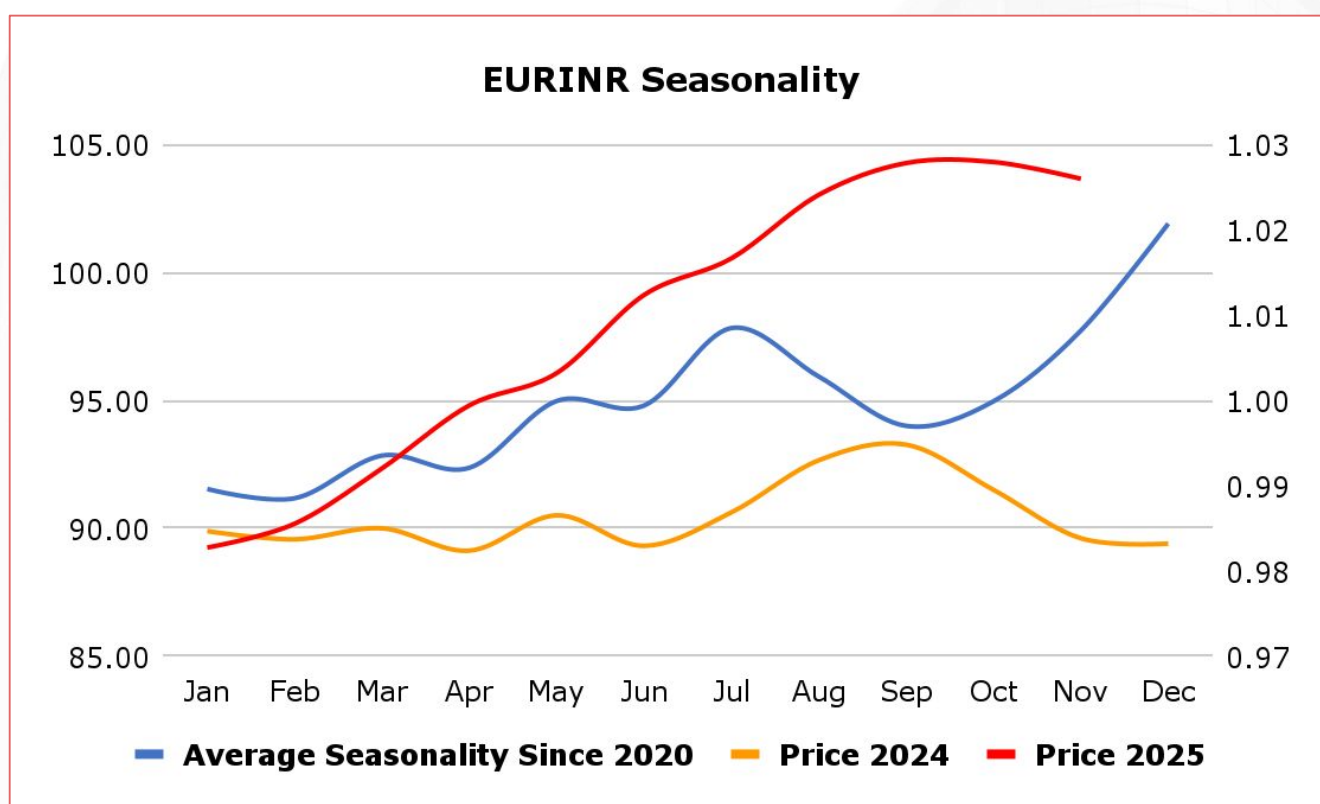
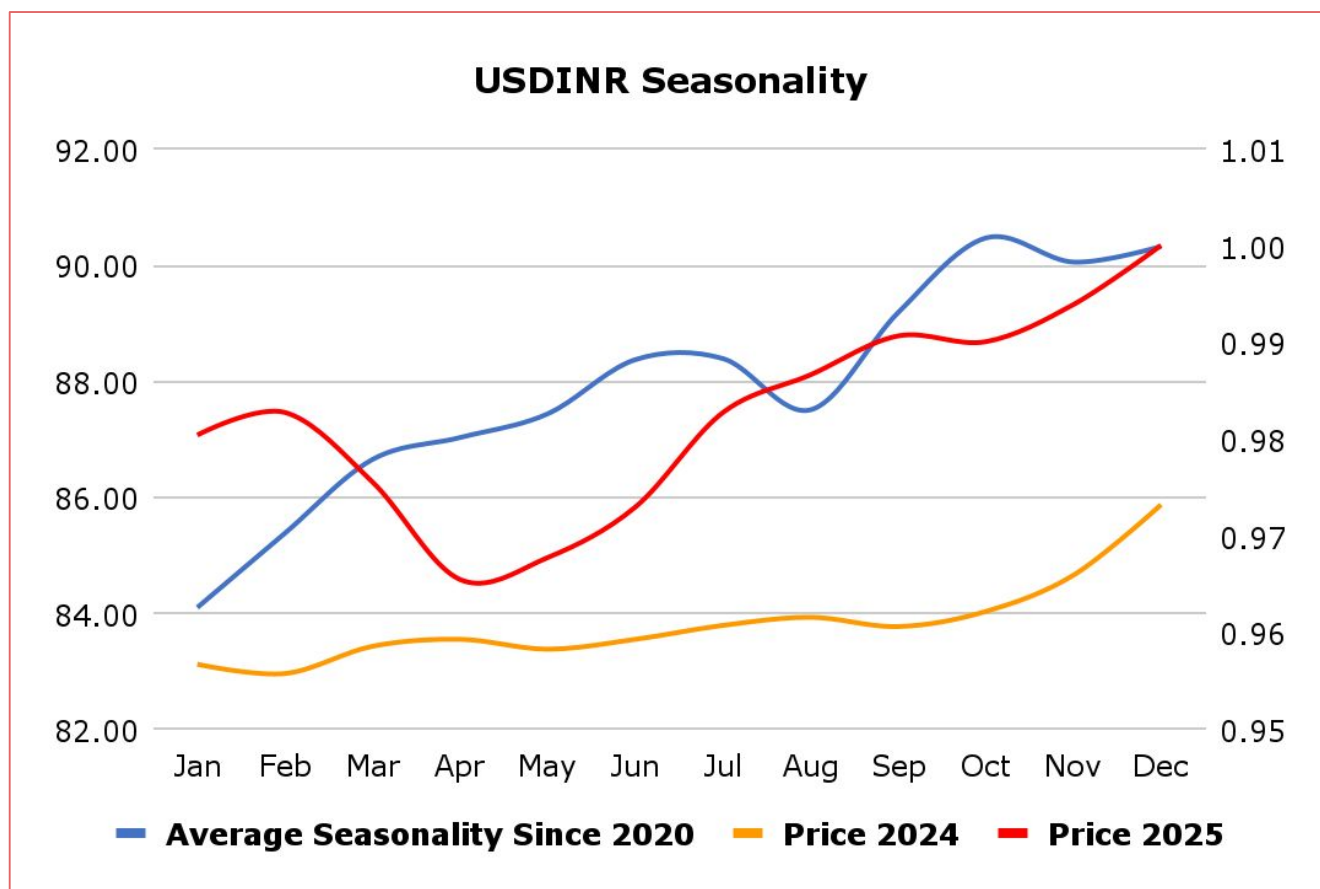
JPY steadied as investors weighed the timing of further rate hikes and the possibility of intervention in thin year-end trading.

It is appropriate for BOJ to raise interest rates and adjust the degree of monetary accommodation to achieve price stability sustainably.

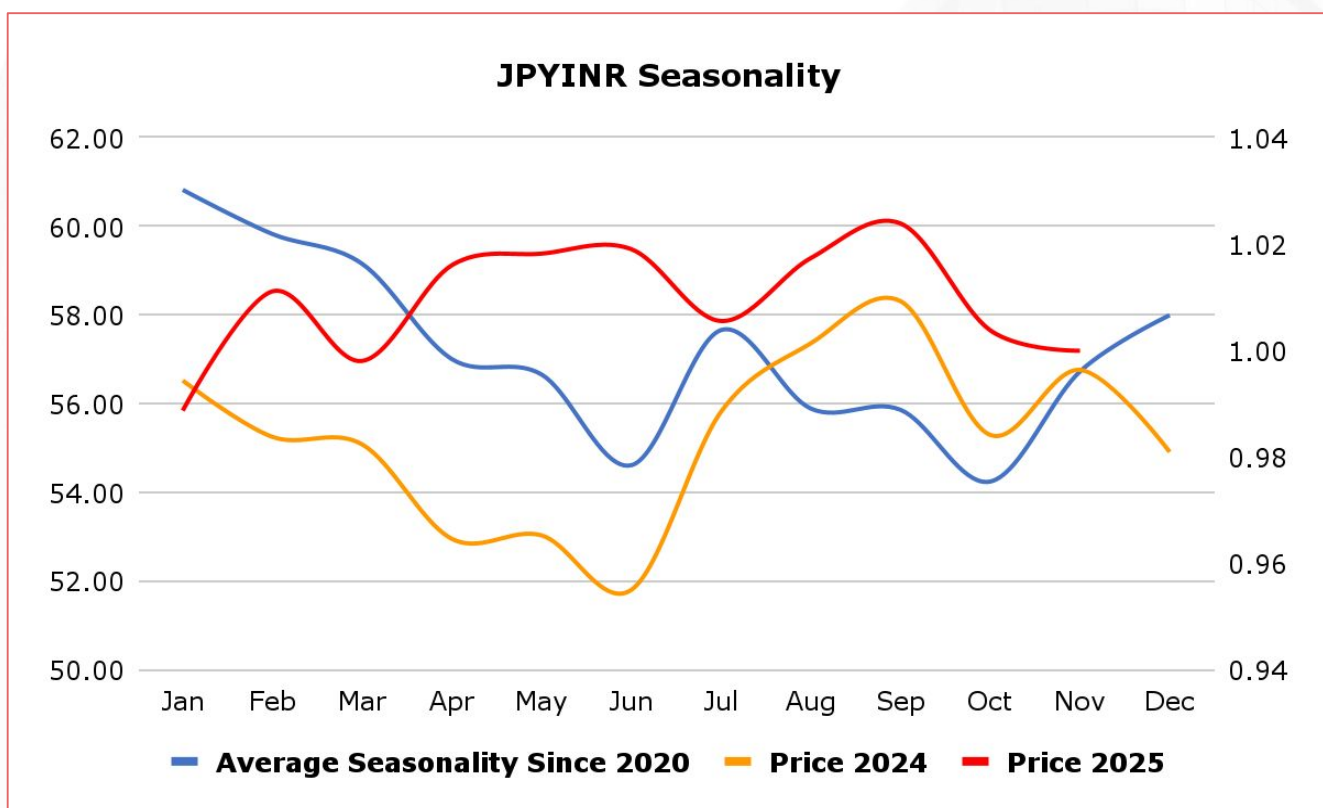
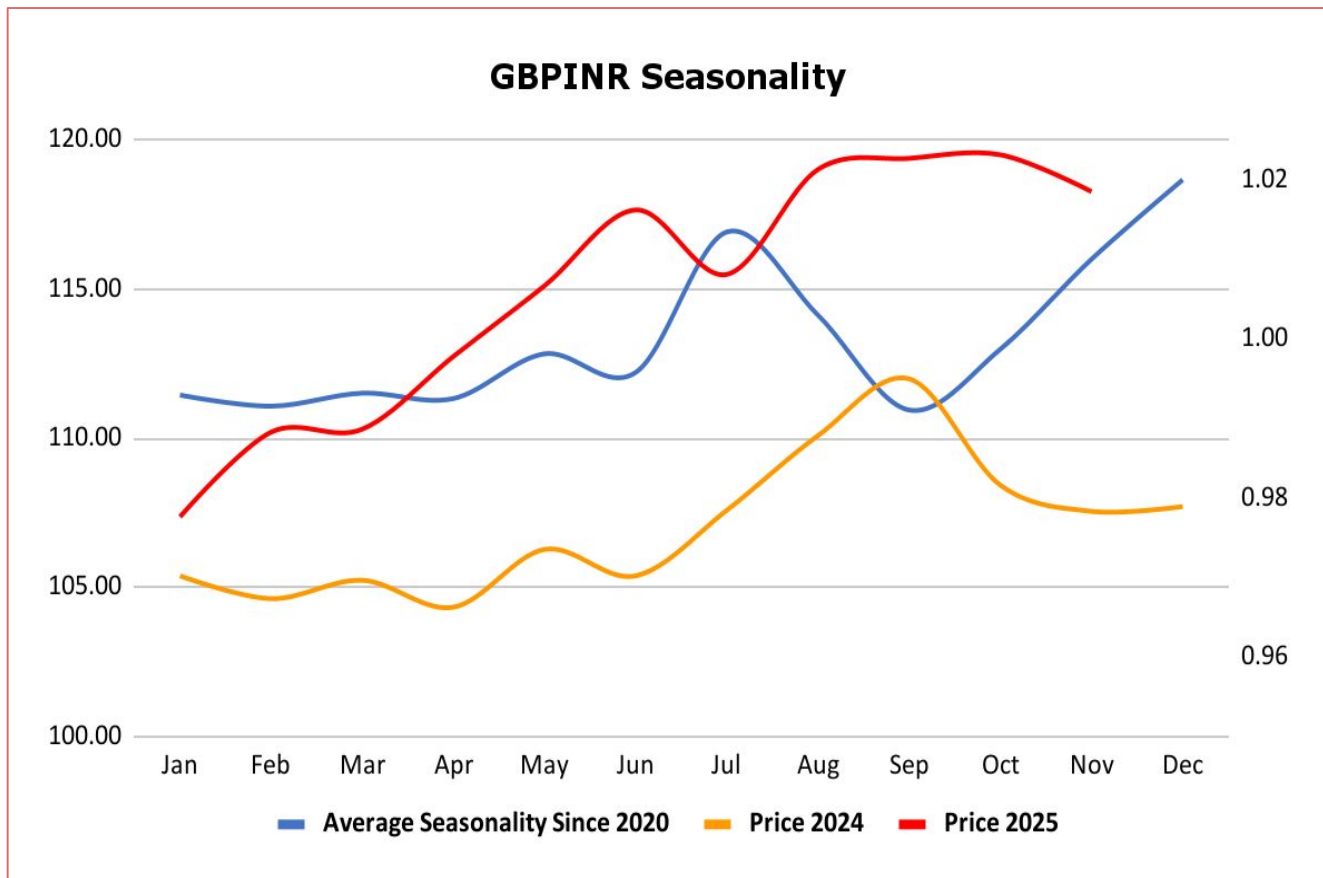
Policymakers noted that Japan could sustain a virtuous cycle in which wages and prices rise moderately.



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## Economic Data

30 December 2025

Date	Curr.	Data
Dec 29	USD	Pending Home Sales m/m
Dec 29	USD	Crude Oil Inventories
Dec 29	USD	Natural Gas Storage
Dec 30	EUR	Spanish Flash CPI y/y
Dec 30	USD	HPI m/m
Dec 30	USD	S&P/CS Composite-20 HPI y/y
Dec 30	USD	Chicago PMI
Dec 31	USD	FOMC Meeting Minutes
Dec 31	USD	API Weekly Statistical Bulletin
Dec 31	CNY	Manufacturing PMI
Dec 31	CNY	Non-Manufacturing PMI
Dec 31	CNY	RatingDog Manufacturing PMI
Dec 31	USD	Unemployment Claims
Dec 31	USD	Crude Oil Inventories
Dec 31	USD	Natural Gas Storage

Date	Curr.	Data
Jan 2	GBP	Nationwide HPI m/m
Jan 2	EUR	Spanish Manufacturing PMI
Jan 2	EUR	Italian Manufacturing PMI
Jan 2	EUR	French Final Manufacturing PMI
Jan 2	EUR	German Final Manufacturing PMI
Jan 2	EUR	Final Manufacturing PMI
Jan 2	EUR	M3 Money Supply y/y
Jan 2	EUR	Private Loans y/y
Jan 2	GBP	Final Manufacturing PMI
Jan 2	USD	Final Manufacturing PMI

## News

Bank of Japan policymakers debated the need to continue raising interest rates with some calling for "timely" action to curb future inflationary pressure, a summary of opinions at their policy meeting in December showed. At the December 18-19 meeting, the BOJ raised its policy rate to a 30-year high of 0.75% from 0.5%, taking another landmark step in ending decades of huge monetary support and near-zero borrowing costs. The summary showed many board members seeing the need for further increases to the BOJ's policy rate, which remained significantly negative in inflation-adjusted terms. "There is still considerable distance to levels deemed neutral," one opinion showed, adding the BOJ should raise rates at a pace of once every few months for the time being. Another opinion said the weak yen and rising long-term interest rates were due in part to the BOJ's policy rate being too low relative to inflation. "Raising the policy rate in a timely manner could curb future inflationary pressure and help hold down long-term interest rates," the second opinion showed.

The HCOB Germany Manufacturing PMI fell to 47.7 in December 2025 from 48.2 in November, below expectations of 48.5, marking the sharpest downturn in ten months, according to preliminary estimates. Output slipped back into contraction, ending a nine-month run of growth, while new orders declined to its fastest pace since January, driven in part by a deeper fall in export sales. Backlogs of work continued to decline for a second consecutive month, reflecting weak demand and limited capacity pressures. The HCOB Germany Services PMI fell to 52.6 in December 2025 from November's 53.1 and missing market forecasts of 53, preliminary estimates showed. The sector recorded a second consecutive month of slowing activity, with growth at its lowest level since September. Service providers reported a modest increase in new work that was the weakest in the current three-month period of expansion, amid subdued demand conditions. The HCOB Flash Germany Composite PMI fell to 51.5 in December 2025, the lowest in four months, compared to 52.4 in November and below forecasts of 52.4. The reading showed growth in the private sector softened further from October's recent high due to sluggishness in underlying demand, with inflows of new business stagnating and employment reducing slightly.

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